

Sealed Bid Package

Former Assets of Edwards Brothers Malloy

Hilco Industrial, LLC, The Branford Group, LLC and North East Printing Machinery, Inc. (collectively the “Seller”) are pleased to announce an opportunity to acquire, through a sealed bid auction sale, certain intellectual property, machinery & equipment and inventory (as further identified on Appendix 1 hereto, collectively, the “Assets”) formerly owned by Edwards Brothers Malloy, a leading book manufacturer in North America.

Asset Locations:

15200 NBN Way, Bldg. B, Blue Ridge Summit, PA

11030 South Langley, Chicago, IL

600 North Pulaski Road, Chicago, IL

Bid Requirements/Procedures:

All bids are subject to the Terms and Conditions attached hereto as Appendix 2 (the “Terms and Conditions”) and must be (i) received by Seller in a completed, executed Sealed Bid Form (attached hereto as Appendix 3) no later than 5:00 (ET) July 9, 2018, which shall be delivered by email to bbonham@hilcoglobal.com, and (ii) accompanied by a deposit of ten percent (10.0%) of the aggregate bid amount, which deposit shall be remitted by wire transfer to the Deposit Account (attached hereto as Appendix 4).

Seller will notify and invoice the winning bidders, if any, no later than 5:00 (ET) July 10, 2018. Deposits from the winning bidders will be applied to their purchase and shall be non-refundable. Deposits from unsuccessful bidders will be returned no later than July 20, 2018.

Determination of Highest or Otherwise Best Bid:

Seller reserves the right, in its sole and absolute discretion, to reject at any time, without liability, any bid that Seller deems to be inadequate or insufficient, including as to value or amount, for the Assets offered for sale, or not in conformity with the requirements of the procedures set forth herein or the Terms and Conditions. Seller shall determine, in its sole and absolute discretion, which bid it deems to be the highest or otherwise best bid, if any, keeping in mind that the highest bid for an Asset may not be the otherwise best bid. This not intended to be and shall not be deemed to be an absolute auction or sale process. Seller reserves the right to extend, adjourn, continue, cancel or otherwise modify the auction process in its sole and absolute discretion for any reason whatsoever.

The selection of a winning bidder shall be within the business judgment of Seller. Seller will be deemed to have accepted a bid only when such bid is approved and accepted by Seller in writing and the purchase price for such asset has been paid in full to Seller.

Removal Deadline:

Purchasers of the Assets shall have thirty (30) days from closing to remove the Assets. All other terms and conditions of removal are set forth in the Terms and Conditions.

Appendix 1

Edwards Brothers Malloy
Blue Ridge Summit, PA
15200 NBN Way, Bldg. B, Blue Ridge Summit, PA
GBC Delta Laminator, S/N 1001; NEEDS REPAIRS
Bourg BB3002 Binder/Gluer
2006 Challenge Titan 265 Paper Cutter, S/N 061674
GP2-Technologies SC-2 Autocase, S/N SC2-00243
2010 GP2-Technologies G-1 Gluer w/ AVC, S/N G1-00117
2006 Schmedt PraLeg 1818 Casing-In Machine, S/N 848
2007 Schmedt PraForm 2108 Book Press, S/N 244
Ideal/Krug & Priester Triumph Paper Cutter, S/N 4850-95
2008 GBC/Comfi Delta Laminator, S/N 1047
2002 Challenge CMT 330 Paper Cutter, S/N 02120014, w/ 56420 Exit Conveyor
1998 Challenge Titan 200 Papper Cutter, S/N 981343
Shuttleworth Slip-Torque Powered Roller Conveyor
Kobalt 60-Gal/3.7-HP Air Compressor w/ 2nd Reserve Tank
Standard Horizon BQ-270 Perfect Binder, S/N 039050
Standard Horizon BQ-270 Perfect Binder, S/N 020019
Standard Horizon HT-30 On Demand Trimmer, S/N 334011
1998 Challenge Titan 265 Paper Cutter, S/N 981011
Miscellaneous: Metro Cart, Manual Paper Punch, Book Carts, Fans, Waste Bins, Paper Carts

Edwards Brothers Malloy
University of Chicago Distribution Center
11030 South Langley, Chicago, IL
2017 Xerox Nuvera 288 EA Perfecting Production System, S/N TX0001526A
2013 Konica Minolta C7000P bizhub Color Digital Press, S/N 8901 8038
2010 Xerox Nuvera 120 EA Production System, S/N NA
2008 Challenge Titan 200A Paper Cutter, S/N 083302
Horizon BQ-470 Perfect Binder, S/N 354016, w/ Dust Collector
2012 Challenge CMT-130B 3-Knife Trimmer, S/N 12110562
2001 Challenge Titan 200 Paper Cutter, S/N 012201
2008 GBC Delta Laminator, S/N 1041
Ingersoll Rand CBV404570 5-HP Air Compressor, S/N 23378805
Miscellaneous: Rolling Shelving Units, Waste Bins, Paper Carts, Etc.

Edwards Brothers Malloy
Independent Publishers Group Distribution Center
600 North Pulaski Road, Chicago, IL
Horizon BQ-270 Perfect Binder, S/N NA
Foliant Gemini 400A Portable Laminator, S/N NA
Challenge EH3 3-Hole Paper Drill, S/N 27951
2008 Minipack-Torre MF 17BH12 (Media Matic 50) Sealer/Shrink Tunnel, S/N 000967
Shanklin A27A L-Bar Sealer, S/N A10070-01, with Shanklin 4FLT Infeed Conveyor (S/N A10070-01), Shanklin Scrap Winder
Shanklin TTH Shrink Tunnel, S/N T10183-01
CMC Italia M-Flat Work Station, S/N NA
2011 GP2-Technologies SC-2 Autocase, S/N SC2-00394
ODM BIM "Smasher" Build-In Machine, S/N 140
ODM "Sticker" Casing-In Machine, S/N NA
Horizon HT-70 3-Knife Trimmer, S/N 042004
Bourg BB3002 Perfect Binder, S/N 613000645
2007 Challenge Titan 200A Paper Cutter, S/N 073067
1999 Challenge Titan 200 Paper Cutter, S/N 991696
Challenge Diamond 193 Paper Cutter, S/N 2629
Challenge Champion 36" Programmable Paper Cutter, S/N NA
2007 GBC Delta Laminator, S/N TC01029F
2007 OCE C650 Color Digital Press, S/N
Oce VarioPrint 6250 Digital Press, S/N 01073
Oce VarioPrint 6320 Digital Press, S/N NA
Kodak NexPress S3000 Digital Press
Horizon SPF-20 Stitcher & Folder, S/N 434005, w/Sheet Feeder, FC-20 Trimmer
Ingersoll-Rand D54IN Refrigerated Air Dryer, S/N 14M-022010
(3) 5-HP Air Compressors, Vertical Tank
Kaeser SM11 Air Compressor
Miscellaneous: Metro Cart, Manual Paper Cutter, Book Carts, Fans, Waste Bins, Paper Carts, Spare Parts, Spare Blades, Storage Cabinets, Lockers, etc.
<u>Inventory</u>
(2.5) Pallets of 50# Williamsburg 94 Smooth, 17.5"x11.25", 60,000 Sheets
(16) Boxes of Carolina C1S 26"x40"
(1) Pallet of 80# Verso Anthem Plus Gloss Text, 19"x25", 17,000 Sheets
(5) Pallets of 60# Glatfelter Off Egg Sq, 12.5"x18.5", 54,000 Sheets
(1) Pallet of 55# Off Antique, 17.5"x11.25", 48,000 Sheets
(2) Pallets of 50# Glatfelter Off Egg Sq, 17.5"x11.25", 66,000 Sheets

(1) Pallet of 50# Glatfelter Off Egg Sq, 12.5"x18.5", 66,000 Sheets
(1) Pallet of 60# International Williamsburg Offs Plus Smooth, 12.5"x18.5", Wht, 54,000 Sheets
(4) Pallets of 50# International Williamsburg Offs Plus Smooth, 12.5"x18.5", Wht, 60,000 Sheets
(2) Pallets of 60# International Williamsburg Offs Plus Smooth 94B, 17.5"x11.25", Wht, 54,000 Sheets
(2) Pallets of 50# International Williamsburg Offs Plus Smooth 94B, 17.5"x11.25", Wht, 60,000 Sheets
Partial Pallets of 80# Glatfelter Endleaf D37 White, 19.5"x11.5"
(7) Pallets of Oce Toner Cartridges
Miscellaneous Work-in-Process Paper and Cardboard Stock

Intellectual Property¹
All intellectual property of any kind related to or used, or held for use, in connection with the business or operation of Edwards Brothers Malloy, including the following: (i) trademarks, service marks, trade names, slogans, logos, trade dress, internet domain names, phone numbers, websites, uniform resource identifiers, rights in design, brand names, and other similar designations of source or origin, together with all goodwill, registrations and applications related to the foregoing; (ii) patents, utility models and industrial design registrations (and all continuations, divisionals, continuations in part, provisionals, renewals, reissues, re-examinations and applications for any of the foregoing); (iii) copyrights and copyrightable subject matter (including, without limitation, any registrations and applications for any of the foregoing); (iv) trade secrets and other confidential or proprietary business information (including manufacturing and production processes and techniques, research and development information, technology, drawings, specifications, technical data, financial, marketing and business data), proprietary processes, formulae, algorithms, models, and methodologies; (v) computer software, computer programs, and databases (whether in source code object code or other form); (vi) marketing materials, design and marketing archives; (vii) ecommerce platforms and collateral materials; and (viii) similar proprietary rights; and All customer data (including e-mail addresses and purchase histories), supplier list(s) of qualified sustainable vendors and the software used to manage the audit trail for suppliers, and SKU list(s) and image databases.
<u>Company Names</u> Edwards Brothers Malloy, Inc. Edwards Brother, Inc. Malloy, Inc.
<u>URLs</u> www.edwardbrothersmalloy.com

¹ Sale of the Intellectual Property shall be subject to and conditioned upon an agreement between the purchaser and Seller for Seller's continued use of the Intellectual Property, including, without limitation, in connection with its sale of the other assets of Edwards Brothers Malloy and collection of accounts receivable, and other requirements of Seller in connection with liquidating the other assets of Edwards Brothers Malloy.

Domain names

lifeoftitle.com and onetouchreprint.com

Trademark

LIFE OF TITLE

Software

- Internally developed ERP system and historical database (EMS)
- Digital Operating System
- Veracore database
- My EB Malloy software

Appendix 2

Terms & Conditions of Sale

By submitting a bid, you hereby expressly accept and agree to be bound by and liable for breaches of these terms and conditions. These terms apply to all sales, including (without limitation) private treaty, webcast, auction, sealed bid, and other sales (each a "Sale"), conducted by Seller.

- EVERY ITEM SOLD "AS IS, WHERE IS" AND WITH ALL FAULTS.
- NO GUARANTEES OR WARRANTIES WHATSOEVER, INCLUDING NO REPRESENTATION OR WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.
- PLEASE INSPECT THE ITEMS BEFORE BIDDING.
- ALL SALES ARE FINAL - NO EXCEPTIONS.

- Bidder Information. Each Bidder expressly agrees to provide accurate and complete contact, financial, Credit Card, and other requested information. Each Bidder hereby further expressly agrees that, whether each such Bidder is acting as a principal, an agent, or an officer, director, or other representative of an entity, or in any other capacity whatsoever, each such Bidder is personally liable for and shall be bound to remit payment of the purchase price, buyer's premium, taxes, and any other amounts payable with respect to any and all Assets for which the Bidder is the "successful bidder" (in each case, the "Purchaser") at the Sale (such Assets, the "Purchased Assets"). In the case of a Bidder acting on behalf of a third party or an entity, by registering, each such Bidder expressly represents, warrants, covenants and agrees that such Bidder has the requisite authority to bind the third party or entity on whose behalf each such Bidder acts.
- Collusion. By participating in this auction (whether you bid or not), you represent that you have not engaged in any collusive activity regarding this auction, and you agree to disclose any person with whom you have made an agreement regarding the bidding upon, or purchase of, any item auctioned.
- Payment Terms. ALL PURCHASES MUST BE PAID IN FULL WITHIN 48 HOURS OF RECEIPT OF INVOICE. All payments must be made by Cashier's Check, Wire Transfer or Company Check with Bank Letter of Guarantee. No Purchased Assets will be released without confirmation that all of the Purchased Assets have been paid in full.
- Applicable Taxes. Each Purchaser expressly acknowledges and agrees that taxes arising on a sale of the Purchased Assets, including (without limitation) applicable sales taxes, shall be paid to Seller at the time of sale of the Purchased Assets. Any Purchaser who claims one or more exemptions from sales or other taxes expressly agrees to provide proof satisfactory to Seller, in its sole discretion, of such Purchaser's entitlement to each such exemption. In the absence of proof satisfactory to Seller, in its sole discretion, taxes shall be paid by the Purchaser.
- Seller's Reservation of Rights. The sale of all Assets will conform to the bid process, provided that Seller reserves the right to sell Assets by individual group lots, "EN BLOC", or otherwise, as Seller deems appropriate. Seller reserves the right to sell on behalf of third parties, its own account, or on the account of others. Each Bidder hereby expressly acknowledges and agrees that Seller may, in its sole discretion, reject any and all bids at any time. Should any dispute arise between two or more Bidders or as to any bid, the Asset(s) in question may, in Seller's sole discretion, be immediately offered for sale again and resold in which case Seller shall be deemed to have rejected each such bid. Each Bidder hereby expressly acknowledges and agrees that (i) Seller shall regulate all matters relating to the conduct of the Sale, including (without limitation) bidding and bidding disputes, (ii) Seller shall be the sole arbiter of any disputes, (iii) and Seller's decision(s) shall be final and binding on all Bidders.

- Bids are Final. Each Bidder hereby expressly acknowledges and agrees that (i) once submitted a bid shall be binding on the Bidder who submitted such bid and (ii) no bid may be retracted by a Bidder or other party.
- **“AS IS, WHERE IS”; NO WARRANTIES.** BY REGISTERING, EACH BIDDER EXPRESSLY ACKNOWLEDGES AND AGREES THAT ALL SALES ARE (I) FINAL. (II) ON AN "AS IS, WHERE IS", "IN PLACE", "WITH ALL FAULTS" BASIS WITH NO CONDITIONS OR WARRANTIES, WHETHER EXPRESSED, IMPLIED, STATUTORY OR OTHERWISE, INCLUDING WITHOUT LIMITATION, WARRANTIES OR CONDITIONS AS TO (A) TITLE, (B) DESCRIPTION, (C) FITNESS FOR PARTICULAR PURPOSE(S), (D) QUANTITY, (E) QUALITY, (F) MERCHANTABILITY, (G) STATE, (H) CONDITION, (I) LOCATION, (J) CONFORMITY TO ANY STANDARD IN RESPECT OF SAFETY, POLLUTION OR HAZARDOUS MATERIAL OR TO ANY STANDARD OR REQUIREMENT OF ANY APPLICABLE AUTHORITY, LAW, RULE, ORDINANCE, OR REGULATION, (K) FINANCABILITY, (L) AGE, YEAR OF MANUFACTURE, MODEL, OR MAKE, (XIII) OR OTHERWISE. SELLER EXPRESSLY DISCLAIMS ALL WARRANTIES, EXPRESSED, IMPLIED, STATUTORY OR OTHERWISE, INCLUDING WITHOUT LIMITATION, WARRANTIES OR CONDITIONS AS TO (I) TITLE, (II) DESCRIPTION, (III) FITNESS FOR PARTICULAR PURPOSE(S), (IV) QUANTITY, (V) QUALITY, (VI) MERCHANTABILITY, (VII) STATE, (VIII) CONDITION, (IV) LOCATION, (X) CONFORMITY TO ANY STANDARD IN RESPECT OF SAFETY, POLLUTION OR HAZARDOUS MATERIAL OR TO ANY STANDARD OR REQUIREMENT OF ANY APPLICABLE AUTHORITY, LAW, RULE, ORDINANCE, OR REGULATION, (XI) FINANCABILITY, (XII) AGE, YEAR OF MANUFACTURE, MODEL, OR MAKE, (XIII) OR OTHERWISE. BIDDERS ARE STRONGLY ENCOURAGED TO INSPECT ALL ASSETS BEFORE BIDDING. PREVIEW AND INSPECTION DATES WILL BE PUBLISHED ONLINE AT WWW.HILCOIND.COM/SALES.
- No Reliance on Information. All descriptions, advertising, lot catalogs, or any other source of information (oral or written) concerning the Assets provided by Seller or otherwise obtained by a Bidder from a source other than Seller (collectively, the “Information”) are subject to additions deletions, changes, and modifications at any time prior to purchase and sale. Each Bidder expressly acknowledges and agrees that no sale of any Asset may be invalidated by a Bidder because of an error, inaccuracy, or other fault in the Information. Each Bidder hereby expressly acknowledges and agrees that the Information have been prepared for informational purposes only and shall not and may not be relied upon by any Bidder for any purpose, including (without limitation) accuracy or completeness. By bidding on an Assets, a Bidder represents, warrants, covenants and agrees that each such Bidder is relying upon each such Bidder’s own investigation, inspection, research, and analysis of the Asset(s) for which a bid has been submitted and is not in any way relying upon the Information provided by Seller or any other third party.
- Safety and Repair of Purchased Assets. Each Bidder expressly agrees that, following the Sale and removal of the Purchased Assets, but prior to operating or otherwise using the Purchased Assets, such Bidder shall retain a qualified person to inspect all Purchased Assets for safety and operational purposes. Each Bidder further expressly agrees to repair or restore, at Bidder’s sole cost and expense, all Purchased to a safe operating condition that, among other things, meets any standard or requirement of any applicable governmental authority, law or regulation, including (without limitation) those concerning any use to which the lot may be put.
- Removal of Purchased Assets. All Purchased Assets shall be removed within the time frame specified by Seller; provided, however, that no Purchaser shall be authorized or permitted to remove any Purchased Assets prior to receipt by Seller of payment for such Purchased

Assets. Each Purchaser expressly acknowledges and agrees that each such Purchaser shall be responsible for all costs and expenses associated with removal of the Purchased Assets and shall be liable to Seller, Seller, owner and/or landlord of the premises at which the Purchased Assets are located, and all other third parties for any personal injury or death any person or damage to property, including (without limitation) any personal injury, death, or damage caused by hazardous substances or hazardous materials, caused, in whole or in part, by Purchaser or Purchaser's employees, independent contractors, subcontractors, representatives, invitees, agents, affiliates, or other representatives (collectively, the "Purchaser Representatives") Purchaser's acts or omissions arising from related to, during, or associated with the removal of the Purchased Assets.

- Bidder Compliance with Applicable Law. Each Purchaser expressly acknowledges and agrees that each such Purchaser and all Purchaser Representatives shall comply with all health and safety, OSHA, environmental, and other applicable laws, rules, and regulations and all requirements established by Seller for the removal of Purchased Assets, including (without limitation) requirements as to bonding of third parties and insurance requirements. Each Purchaser expressly acknowledges and agrees that each such Purchaser and all third parties utilized by each Purchaser shall provide Seller and the owner and/or landlord of the premises at which the Purchased Assets are located with certificates of liability and worker's compensation insurance in amounts acceptable to the above parties, each in their sole discretion, and name all such parties as additional insureds under the foregoing policies of insurance. Seller may, in its sole discretion, refuse to permit any Purchaser Representative from accessing the premises at which the Purchased Assets are located.
- Privacy Policy. Unless you ask us not to, we may contact you via email in the future to tell you about new sales or special events that may be of interest to you. We will not share your information with any third party outside of our organization, other than as necessary to fulfill your request, e.g. to inform you of a sale.
- Security Interest. Each Bidder expressly grants to Seller a security interest in and lien upon the Purchased Assets and proceeds thereof to secure payment of the purchase price for the Purchased Assets. Each Bidder expressly acknowledges and agrees that, in the event of non-payment by a Bidder, Seller may proceed to file the Bidder Registration Agreement, UCC-1 financing statements, and any other documents to perfect the security interest and lien granted hereby.
- Bidding as a Privilege. Seller reserves the right to refuse any applicant the privilege of bidding or attending at the auction or other Sale event, and may revoke such privilege at any time.
- Time is of the Essence. Each Purchaser hereby expressly acknowledges and agrees that time is of the essence in performing Purchaser's obligations associated with the purchase and removal of the Purchased Assets. If a Purchaser fails to make payment or remove any Purchased Asset within the time periods provided, Seller may (but shall not be obligated to) resell each such Purchased Asset by auction, private contract or otherwise, as Seller in its discretion deems advisable, and the Purchaser shall be liable for the difference between the price at which the Purchased Assets were resold and price that should have been paid by Purchaser, plus all costs and expenses incurred by Seller plus interest (at a minimum rate of 1.5% per month or 18% per annum), legal fees, moving and storage (at a minimum rate of \$2.00/sq. ft. per month) and commissions related to such resale.
- Indemnity. Each Bidder hereby agrees to indemnify, defend, and hold harmless Seller, and its employees, independent contractors, subcontractors, representatives, invitees, agents, affiliates, or other representatives from and against and with respect to any and all loss, liability, assessment, claim, cause of action, demand, damage or expense, (including, without limitation, reasonable attorneys' fees), court costs, penalties, charges and amounts paid in settlement of the foregoing arising from or related to (i) the purchase and sale of the Assets, (ii) Bidder's acknowledgements, agreements, covenants, representations, or warranties in

these terms and conditions, or (iii) any personal injury or death or any damage to property caused, in whole or in part, by such Bidder or such Bidder's Representatives.

- **LIMITATION OF LIABILITY. EACH BIDDER HEREBY EXPRESSLY ACKNOWLEDGES AND AGREES THAT, REGARDLESS OF CIRCUMSTANCES AND REGARDLESS OF THE FORM OF ACTION, WHETHER IN CONTRACT, TORT, OR OTHERWISE, (I) SELLER'S CUMULATIVE MAXIMUM LIABILITY TO A BIDDER, A PURCHASER OR PURCHASER REPRESENTATIVES FOR DAMAGES ARISING OUT OF OR RESULTING IN ANY MANNER WHATSOEVER TO THE ASSETS, THE PURCHASED ASSETS OR THE TRANSACTION CONTEMPLATED HEREBY, INCLUDING (WITHOUT LIMITATION) FAILURE TO DELIVER ANY PURCHASED ASSET, SHALL IN NO EVENT EXCEED THE PURCHASE PRICE AND BP ACTUALLY RECEIVED BY SELLER FOR THE PURCHASED ASSETS AND (II) ANY INDIRECT, INCIDENTAL, CONSEQUENTIAL, SPECIAL, PUNITIVE OR EXEMPLARY LOSSES OR DAMAGES OF ANY NATURE OR KIND WHATSOEVER INCURRED OR EXPERIENCED BY ANY BIDDER, PURCHASER, OR PURCHASER REPRESENTATIVES.**
- **WAIVER OF TRIAL BY JURY. EACH BIDDER HEREBY WAIVES TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM BROUGHT BY ANY BIDDER AGAINST SELLER ON ANY MATTER ARISING OUT OF OR IN ANY WAY CONNECTED WITH THESE TERMS AND CONDITIONS, THE ASSETS, OR THE PURCHASED ASSETS.**
- **GOVERNING LAW. THESE TERMS AND CONDITIONS, THE SALE SPECIFIC TERMS, AND THE PURCHASE AND SALE OF THE PURCHASED ASSETS SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAW INTERNAL LAWS OF THE STATE OF DELAWARE WITHOUT REGARD TO CHOICE OF LAW RULES OR PRINCIPLES.**
- **EACH BIDDER HEREBY EXPRESSLY REPRESENTS, WARRANTS, COVENANTS, AND AGREES THAT EACH SUCH BIDDER HAS RECEIVED, READ, UNDERSTANDS, AND SHALL BE BOUND BY AND COMPLY IN ALL RESPECTS WITH AND SHALL BE LIABLE FOR BREACHES OF THE FOREGOING TERMS AND CONDITIONS.**

Appendix 3

SEALED BID FORM

To:

Attention:

Telephone:

Email:

1. _____
(Name of Prospective Purchaser)

2. _____
(Postal Address of Prospective Purchaser)

(Email Address of Prospective Purchaser)

3. _____
(Telephone Number of Prospective Purchaser)

4. The undersigned hereby submits this offer to purchase the following assets formerly owned by Edwards Brothers Malloy.

LOT #	Description	Bid \$USD
1	All assets listed in Appendix 1 located at 15200 NBN Way, Bldg. B, Blue Ridge Summit, PA	
2	All assets listed in Appendix 1 located at 11030 South Langley, Chicago, IL	
3	All assets and inventory listed in Appendix 1 located at 600 North Pulaski Road, Chicago, IL	
4	All intellectual property Listed on Appendix 1	

5. If bidding on more than one lot: This offer (___is/ ___is not) conditional on the purchase of all of the above-noted lots.
6. Total bid amount: \$ _____
7. The undersigned agrees that the Terms and Conditions of Sale including all tabs/schedules in the Information Package provided by Seller, a copy of which has been received by the undersigned, form an integral part of and are incorporated in this offer as if restated in their entirety.

Dated this ____ day of _____, 2018.

(Print name of Prospective Purchaser)

Per: _____
(Signature)

Its: _____

Appendix 4

Deposit Account Wire Instructions

Bank:	US Bank 800 Nicollet Mall Minneapolis, MN 55402
ABA #:	071 904 779
SWIFT:	USBKUS44IMT
Account #:	157655495792
Account Name:	Hilco Industrial LLC Trust Account
Reference:	Edwards Brothers Malloy Deposit

